

1 **Torpor in Marsupials: Recent Advances**

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3 FRITZ GEISER¹, NEREDA CHRISTIAN¹, CHRISTINE E. COOPER^{1,2}, GERHARD KÖRTNER¹,
4 BRONWYN M. MCALLAN^{1,3}, CHRIS PAVEY^{1,4}, JAMES M. TURNER¹, LISA WARNECKE¹
5 CRAIG K.R. WILLIS^{1,5} & R. MARK BRIGHAM^{1,6}

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7 ¹Zoology, University of New England, Armidale NSW 2351, Australia, ²Environmental Biology,
8 Curtin University of Technology, Perth WA 6845, Australia, ³Physiology, University of Sydney,
9 Sydney NSW 2006, Australia, ⁴Biodiversity Conservation, NRETA, Alice Springs NT 0871, Australia,
10 ⁵Biology, University of Winnipeg, Winnipeg MB, R3B 2E9, Canada, ⁶Biology, University of Regina,
11 Regina SK, S4S 0A2, Canada.

12 Email for correspondence: fgeiser@une.edu.au,

13 14 **Abstract**

15 We report new findings about torpor in marsupials with regard to three energy-
16 demanding processes: (i) development and growth, (ii) reproduction, and (iii)
17 rewarming. Young marsupials use torpor extensively after they develop endothermy,
18 and torpor is generally deeper and longer than in the same individuals when they
19 reach adult size. Adult marsupials also employ torpor during pregnancy and/or
20 lactation to reduce energy expenditure and perhaps to store fat for later use. Moreover,
21 to enhance the energy-conserving potential of torpor, desert marsupials bask during
22 arousal to minimize energy costs of rewarming. We show that the functions of torpor
23 extend beyond merely reducing energy expenditure during food shortages and that
24 torpor can save substantial amounts of energy even during the rewarming process.

25 26 **Introduction**

27 Mammals of the subclasses Marsupialia (Metatheria) and Placentalia (Eutheria) have
28 been independent lineages for ~120 million years (Dawson 1983). Australian
29 marsupials, comprising four orders (Dasyuromorphia, Notoryctemorphia, Peramelina,
30 Diprotodontia), likely evolved from the South American Microbiotheria in the late
31 Cretaceous (~70 million years) (Archer 1984), whereas the South American
32 Didelphimorphia and Paucituberculata evolved independently (Fig. 1).

33 The physiology of marsupials is often used to examine the evolution of torpor
34 and hibernation in relation to mammalian endothermy because of their phylogenetic

35 position (Hulbert 1988; Grigg et al. 2004). Historically, marsupials were considered a
36 functionally primitive group and, because they lack thermogenic brown fat (Nicol et
37 al. 1997), considered essential for rewarming from deep and prolonged torpor (i.e.
38 hibernation), it was assumed that they are unable to hibernate (McKee and Andrews
39 1990). However, it has now been established that marsupials employ both daily torpor
40 and hibernation, and that, in general, torpor in marsupials is qualitatively similar to
41 that exhibited in monotremes, placentals and birds (Wang 1989; Carey et al. 2003;
42 Geiser 2003; Geiser and Körtner 2004).

43 Torpor or heterothermy is currently known to occur in 5 of the 7 marsupial
44 orders (Fig. 1) and shows a highly significant phylogenetic signal with torpor being
45 expressed mainly in closely related taxa (Cooper and Geiser 2008). Torpor is also
46 likely to occur in the rat opossums (Paucituberculata). The bandicoots (Peramelina)
47 are currently considered to be homeothermic (Warnecke et al. 2007) and so are the
48 large species within the Diprotodontia (Dawson 1983). Hibernation occurs in two
49 orders, the Microbiotheria (Monito del Monte *Dromiciops*) and the Diprotodontia
50 (pygmy-possums *Burramys parvus*, *Cercartetus* spp.; feathertail glider
51 *Acrobates*)(Bozinovic et al. 2004; Geiser and Körtner 2004). In *Cercartetus nanus*
52 hibernation entirely fuelled from stored fat/tissue may last for up to an entire year,
53 which to our knowledge, is longer than for any other mammal without access to food
54 (Geiser 2007). Daily torpor occurs in the Didelphimorphia, Dasyuromorphia,
55 Petauridae and Tarsipedidae (Geiser 2003; Geiser and Körtner 2004; Cooper and
56 Withers 2004). Based on Archer's (1984) phylogeny, and the fact that hibernation
57 occurs in the ancestral microbiotheriids (Fig. 1), it seems likely that hibernation in
58 marsupials is plesiomorphic, whereas daily torpor and homeothermy in the other
59 marsupial orders are derived traits. However, Kirsch et al.'s (1997) marsupial
60 phylogeny, which suggests that the poorly studied rat opossums are the ancestral
61 marsupial group, may not support this interpretation.

62
63 Research on torpor in adult marsupials has produced new knowledge about the
64 biology of torpor in general. Moreover, recent work suggests that during reproduction
65 and juvenile development, torpor functions for more than simply reducing energy
66 expenditure during food shortages or cold stress in winter. New data are now
67 available about torpor patterns of previously unstudied species in the field, especially
68 involving basking during passive rewarming. The purpose of our paper is to

69 synthesize these new findings. Specifically we examine modifications in the use of
70 torpor with regard to three energy-demanding processes: (i) development and growth,
71 (ii) reproduction, and (iii) rewarming from torpor and the implications of basking.

72

73 **Torpor in Relation to Size and Development**

74 Adult body size is one important factor determining whether or not a species is
75 heterothermic. Small species have larger surface area: volume ratios and mass-
76 specific energy requirements that far exceed those of large species (Withers 1992). As
77 in placental mammals (French 1986), torpor characterized by substantial reductions of
78 T_b in marsupials is restricted to species <10 kg (Fig. 2). Torpor occurrence decreases
79 with increasing adult body mass (Fig. 3) suggesting a strong link between size and
80 heterothermy.

81 Whereas the relationship between torpor use and size has long been recognised
82 (Morrison 1960; Willis et al. 2005), little is known about the impact of size on the
83 development of endothermy and heterothermy. Altricial mammals and birds are
84 poikilothermic at birth or hatching, but become endothermic at ~30-50% adult size
85 (Morrison and Petajan 1962; Schleucher 1999). The high energy costs of
86 thermoregulation as well as nutrient requirements for somatic growth are likely to
87 provide a strong selective pressure for heterothermy after endothermy develops
88 because individuals presumably profit from entering torpor to help alleviate the
89 energetic disadvantages of small size.

90 Marsupials are born very undeveloped in an altricial state at <1% of the
91 mother's body mass and develop slowly at ~half the rate of placentals (Lee and
92 Cockburn 1985; Tyndale-Biscoe and Renfree 1987). Therefore marsupials permit a
93 detailed examination of functional changes during development. With regard to torpor
94 during development, data are available for four insectivorous marsupials (*Sminthopsis*
95 *macroura* 25g; *Antechinus stuartii* 30g; *A. flavipes* 40g; *Dasyuroides byrnei* 120g;
96 Geiser et al. 1986, 2006; Geiser 1988). In these dasyurids endothermy (maintenance
97 of normothermic T_b during moderate cold exposure) developed 70 to 90 days after
98 birth, and the ability to enter into and rewarm from daily torpor developed soon
99 thereafter. In all species, torpor was longer (2.8 to 6-fold) in the newly endothermic
100 juveniles than when individuals reached adults size (Fig. 4). In *Antechinus*, minimum
101 body temperature (T_b) was ~4.5°C lower in small juveniles than adults, and in
102 *Sminthopsis macroura*, the deeper and longer torpor bouts in small juveniles reduced

103 total daily energy requirements by ~50% compared to young adults. Thus torpor
104 during development in altricial endotherms is an important adaptation that helps
105 growing young to survive periods of energy shortage, but also may facilitate somatic
106 growth because valuable nutrients are not wasted on thermoregulation. Despite these
107 obvious advantages, the importance of torpor during development in altricial
108 mammals and birds has largely been overlooked as an important energy allocation and
109 survival mechanism (but see: Nagel 1977; Prinzinger and Siedle 1988; Nuesslein and
110 Schmidt 1990; Bae et al. 2003, Geiser et al. 2006).

111

112 **Torpor and Reproduction**

113 Reproduction, like growth and cold exposure, is energetically demanding for many
114 small endotherms. Torpor could provide an effective means to reduce energy
115 expenditure during the reproductive period if this was required. Nevertheless, it is
116 widely assumed that energy conserving mechanisms such as torpor and the
117 energetically costly requirements for reproduction are functionally incompatible and
118 that reproductive animals are reluctant or refuse entirely to enter torpor (Landau and
119 Dawe 1960; Goldman et al. 1986; Nicol and Andersen 2006). However, empirical
120 evidence, including data from the field, does not always corroborate this (Racey 1973;
121 Geiser 1996; Chruszcz and Barclay 2002; Willis et al. 2006).

122 Torpor in reproductive marsupials is known from five species, including recent
123 quantitative data on three. A female dunnart (*Sminthopsis macroura*, Dasyuridae) was
124 pregnant during respirometry measurements and entered torpor nevertheless (Geiser et
125 al. 2005). She gave birth ~9 days after the measurement, and, as the gestation period
126 in this species is ~12.5 days (Tyndale-Biscoe and Renfree 1987), she had completed
127 ~30% of pregnancy when she entered torpor. Her minimum metabolism during torpor
128 was similar to that of 10 non-pregnant females, but torpor lasted for only ~4 h, ~2/3 of
129 that for non-pregnant individuals. The pregnant female raised two young to weaning
130 at the typical 70 days after birth.

131 Captive pregnant mulgaras (*Dasyercercus cristicauda* syn. *blythi*, Dasyuridae)
132 displayed torpor frequently when food was freely available and body mass was
133 increasing (Geiser and Masters 1994). Field data confirm that wild mulgaras also
134 employ daily torpor during pregnancy (Körtner et al. 2008). A lactating female with
135 neonate pouch young remained homeothermic in mid-August, however, she entered
136 deep torpor ($T_b \sim 20^\circ\text{C}$) almost daily in late July and early August prior to parturition

137 (Körtner et al. 2008). This suggests that, as in captivity, free-ranging pregnant
138 mulgaras minimize energy expenditure to accumulate fat stores when little energy
139 transfer to young is required (neonate dasyurids weigh between 10 and 18 mg,
140 Tyndale-Biscoe and Renfree 1987) to prepare for the more energy-demanding
141 lactation period. Free-ranging males occasionally displayed shallow torpor during the
142 mating season in early winter, but after mating in late winter, they often employed
143 deep and long daily torpor (Körtner et al. 2008).

144 Unlike these two dasyurids, free-ranging pregnant sugar gliders (*Petaurus*
145 *breviceps* Petauridae) maintained a higher and more constant T_b than non-pregnant
146 individuals (Christian 2007). During lactation, however, when pouch young were 19
147 to 34 days old, torpor (T_b 20 to 27°C) was recorded 8 times in 4 females. One of these
148 females was still lactating 70 days after she gave birth and thus torpor did not impair
149 development of young. Dominant males did use torpor occasionally up to two weeks
150 before females were pregnant, but remained homeothermic for the two weeks
151 immediately prior to female pregnancy (Christian 2007).

152 Thus, torpor use during reproduction appears to differ between female dasyurid
153 and petaurid marsupials. Whereas dasyurids employ torpor to minimize energy
154 expenditure during pregnancy and perhaps to store fuel for lactation when they do not
155 enter torpor, sugar gliders show constant high T_b during pregnancy and display torpor
156 occasionally during lactation. A potential explanation for these differences in torpor
157 use is neonate size. While other reproductive variables are similar among the three
158 species (considering the smaller size of the dunnarts), the size of neonates differs
159 substantially and is almost 20-fold larger in sugar gliders (194 mg) than in dunnarts
160 (10 mg; Tyndale-Biscoe and Renfree 1987). Neonate size in mulgaras is not known,
161 but all dasyurids for which data are available have <20 mg neonates. The
162 development of larger and more developed neonates may demand homeothermy
163 during pregnancy in sugar gliders, whereas during lactation when energy expenditure
164 of sugar gliders is low (Holloway and Geiser 2000) they may employ torpor. The
165 opposite seems to be the case for small dasyurids, which have higher rates of
166 metabolism during lactation (Westman et al. 2002). For males, torpor appears to be
167 used occasionally during the mating period at least in mulgaras, although it is shorter
168 and shallower than after the mating season. Dominant male sugar gliders appear to
169 avoid torpor during much of the mating season perhaps because they have to produce
170 sperm and can huddle in large groups.

171

172 **Basking and Torpor**

173 Whereas the previous sections considered torpor use in relation to other functions, this
174 section examines energy expenditure during torpor *per se*. Endothermic rewarming
175 from torpor is energetically expensive and reduces the savings accrued from daily
176 torpor and often results in death of light individuals during hibernation if they arouse
177 too frequently. Desert dasyurids in the field, which use daily torpor in winter on up to
178 100% of days, employ basking during rewarming apparently to lower energy
179 expenditure during arousal (Geiser and Pavey 2007; Warnecke et al. 2008; Körtner et
180 al. 2008). Basking during rewarming from torpor can reduce rewarming costs by 85%
181 (Geiser and Drury 2003), but in the wild published data on basking by torpid
182 mammals was restricted to only two species (Geiser et al. 2002; Mzilikazi et al. 2002)
183 and therefore it was not known whether these findings have implications for others.

184 Recent temperature-telemetry data revealed that basking during rewarming
185 occurs in four desert-dwelling dasyurids. These include new data for two arid zone
186 dunnarts and a planigale and published observations on the rock-dwelling
187 *Pseudantechinus* (Table 1).

188 *Planigale gilesi*, the smallest species investigated (8 g) displayed daily torpor on
189 100% of winter observation days (Warnecke et al. unpublished) in western New South
190 Wales (NSW). The minimum T_b during torpor was 10.5°C and the lowest T_b observed
191 during basking was 13.8°C (Table 1). Basking commenced at about 10h30 and lasted
192 40-125 minutes.

193 In winter, *Sminthopsis crassicaudata* in western NSW displayed torpor on
194 100% of observation days and basked frequently with the entire body exposed to the
195 sun (Warnecke et al. 2008). Activity was brief and occurred in the late afternoon to
196 early evening. Torpor entry often occurred within the first 3 h of darkness and most
197 torpor bouts lasted for ~17 h. Arousal usually commenced at ~10h30 and on three
198 occasions dunnarts emerged while torpid to bask in the sun before T_b rose. The lowest
199 T_b measured during basking was 14.6°C.

200 In autumn, when ambient conditions were predictably milder, *S. crassicaudata*
201 at the same site still entered torpor on 30 of 31 days. Most torpor bouts in autumn
202 were shorter (~5 to 11 h), activity lasted for much of the first half of the night and
203 arousal commenced earlier (mean 09h56) than in winter, but as in winter ~3 h after
204 sunrise (Warnecke et al. 2008). Basking during torpor was observed for 8/30 bouts,

205 mean T_b at which basking was first observed was 23.9°C, and dunnarts in autumn
206 exposed only part of their body to the sun, which likely accounts for the slower
207 rewarming rates than in winter.

208 *Sminthopsis macroura* in south-western Queensland entered torpor on 99.5% of
209 days over several months in winter (Körtner et al. unpublished). The most common
210 torpor pattern observed was entry ~7 h before sunrise with torpor bouts lasting for ~11
211 h on average. On two occasions torpid individuals were observed basking and the
212 minimum basking T_b was 19.3°C (Table 1).

213 *Pseudantechinus macdonnellensis* in central Australia in winter entered torpor
214 frequently (~58% of observed days; Geiser and Pavey 2007). Animals were usually
215 active during the afternoon and the first half of the night, entered torpor at ~02h00 and
216 usually remained torpid for ~8 hours. Rewarming began at ~09h45 when animals
217 frequently employed basking with T_b as low as 19.3°C (Table 1).

218 Whereas the marsupials described above employ basking during rewarming
219 from torpor in the wild, this behaviour does not appear to be displayed by two other
220 species, numbats (*Myrmecobius fasciatus*; Cooper and Withers 2004) and mulgaras
221 (*Dasymercercus blythi*; Körtner et al. 2008). It is possible that in these species risks
222 from exposure to predators outweigh energy savings gained by basking.

223

224 In summary, our review shows that torpor use is not merely for energy conservation
225 during acute adverse conditions. Torpor during development may enhance survival
226 during growth and help spare valuable nutrients required for growth. Torpor during
227 reproduction may be used to facilitate accumulation of fat for future energy demands.
228 Basking during rewarming is employed to reduce the usually greatest energy demand
229 during torpor and thus further enhances energy savings. Thus, the functions and
230 adaptations of torpor are manifold and complex and it is likely that we currently
231 understand only some of them.

232

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235

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366 Table 1: Basking in torpid marsupials

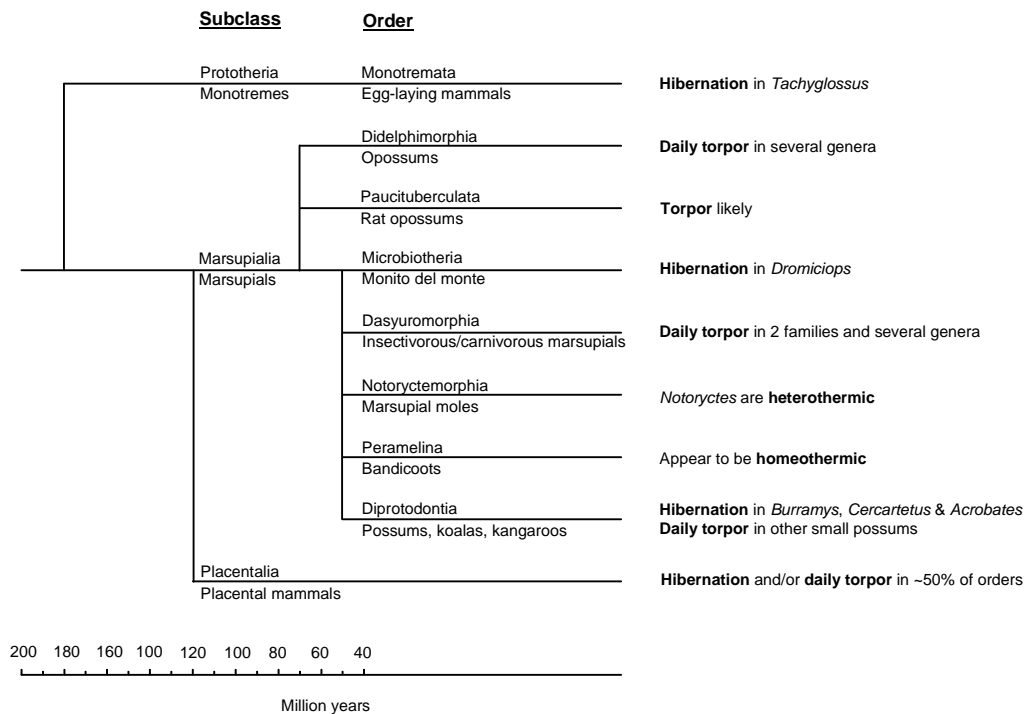
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368 Species	369 Body mass (g)	370 Basking T _b minimum (°C)	Source
371 <i>Planigale gilesi</i>	8	13.8	Warnecke et al. unpublished
372 <i>Sminthopsis crassicaudata</i>	10	14.6	Warnecke et al. 2008
373 <i>Sminthopsis macroura</i>	15	19.3	Körtner et al. unpublished
374 <i>Pseudantechinus macdonnellensis</i>	31	19.3	Geiser & Pavey 2007

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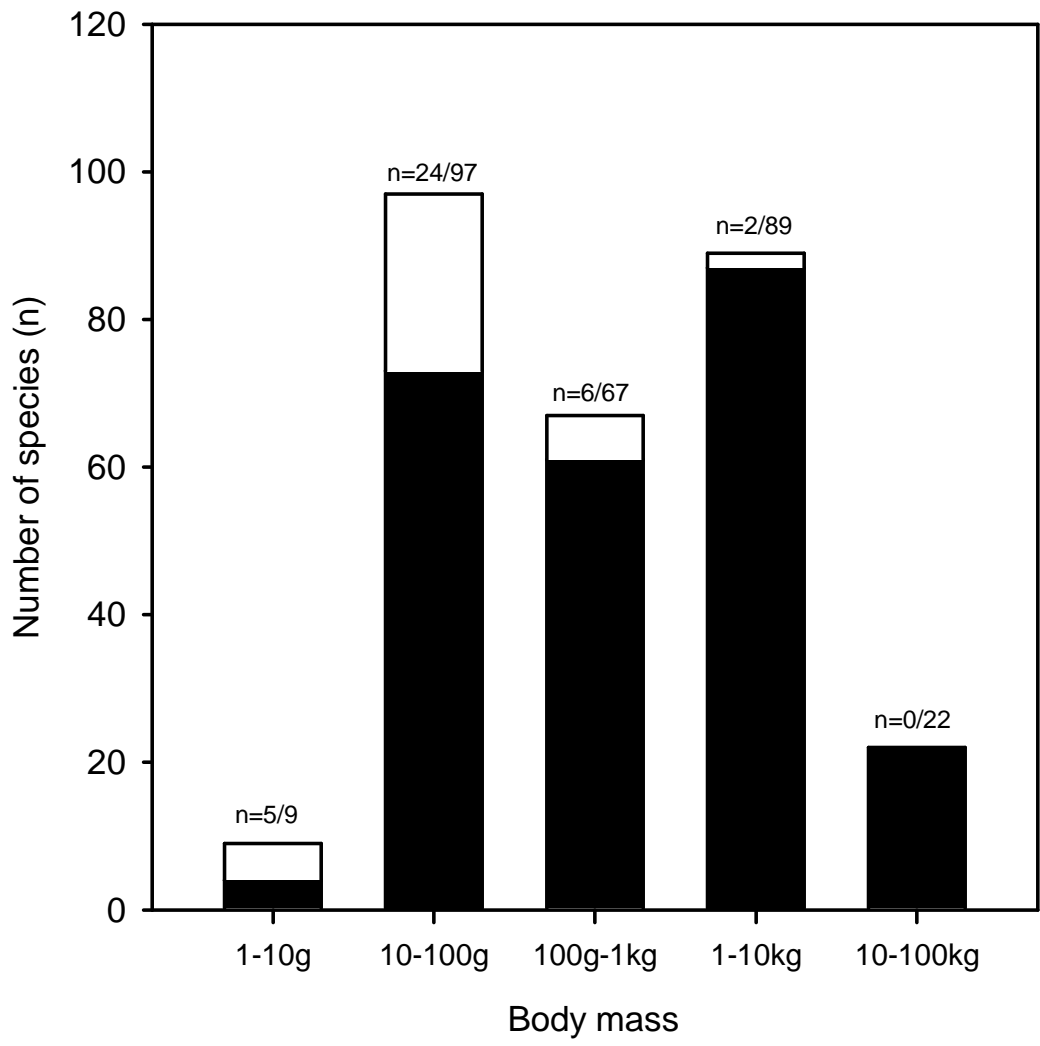
Fig. 1. Mammalian evolutionary tree indicating heterothermic and homeothermic marsupial orders (tree modified from Archer 1984; information on thermoregulation from: Dawson 1983; Withers et al. 2000; Geiser 2003; Geiser and Körtner 2004; Bozinovic et al. 2004; Cooper and Withers 2004; Grigg et al. 2004; Warnecke et al. 2007; Nicol et al. 2008)



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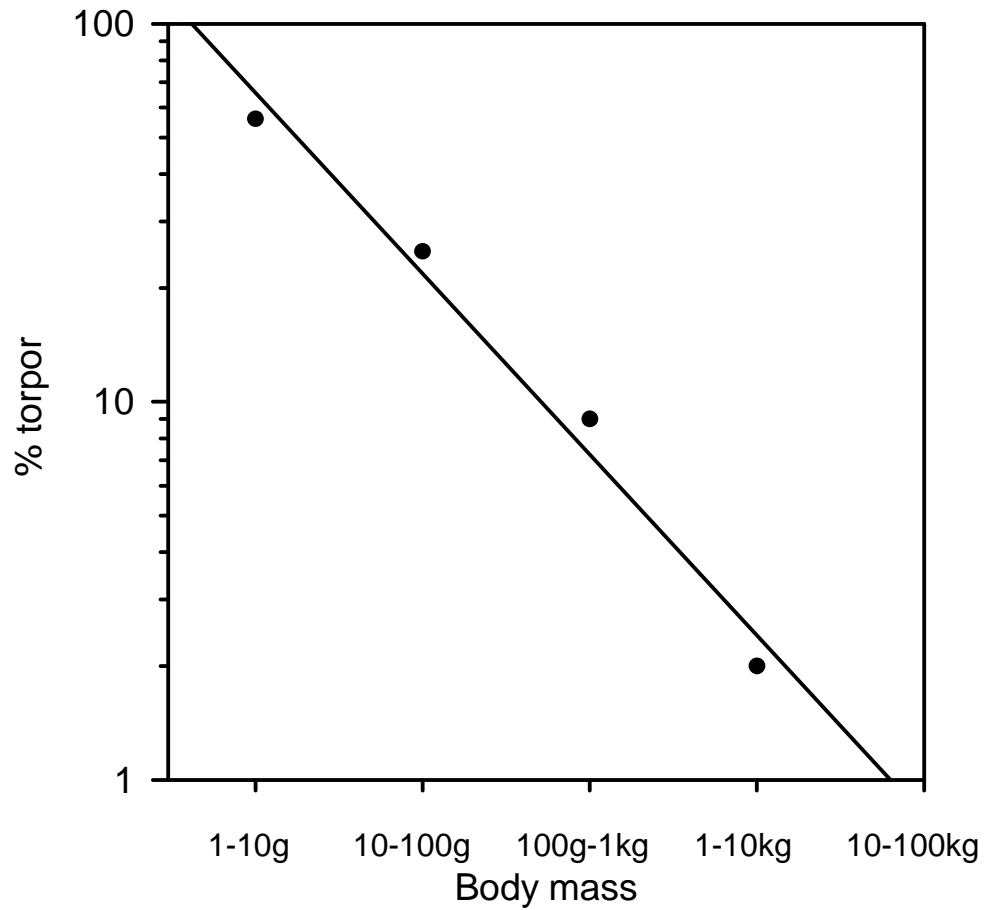
Fig. 2. Frequency distribution of known heterothermic (white) and assumed homeothermic (black) marsupials as a function of body mass (based on 284 species)



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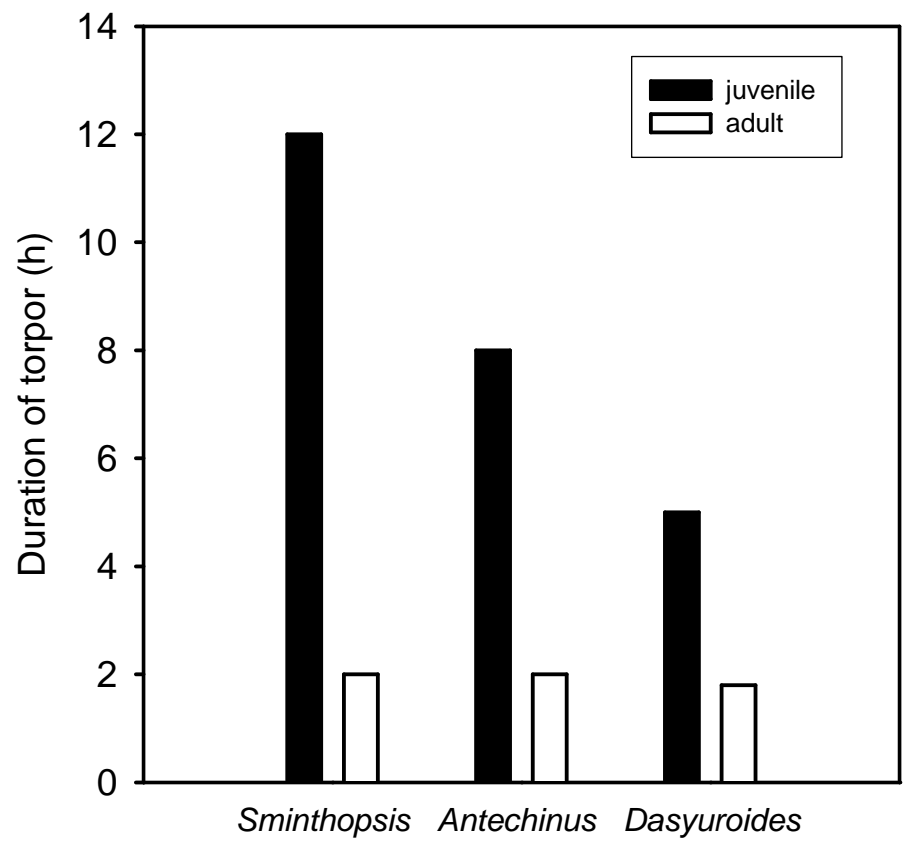
Fig. 3. Known torpor occurrence vs body mass in marsupials ($r^2=0.98$)



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Fig. 4. Duration of torpor in small newly endothermic young in comparison to young adult marsupials. *Sminthopsis* = *Sminthopsis macroura*, *Antechinus* = *Antechinus stuartii* & *A. flavipes*, *Dasyuroides* = *Dasyuroides byrnei* (data from Geiser et al. 1986, 2006; Geiser 1988).



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