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# 2 Greenhouse gas emissions from a Western Australian finfish supply chain

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## 10 Keywords

- 11 Greenhouse gas
- 12 Finfish supply chain
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## 14 Abstract

15 Greenhouse gas (GHG) emissions in the form of carbon dioxide equivalent ( $CO_2$  –eq) from

16 two Western Australian finfish supply chains, from harvest to retail outlet, were measured

17 using streamlined life cycle assessment methodology. The identification of interventions to

- 18 potentially reduce the GHG emissions was determined from the results obtained. Electricity
- 19 consumption contributes to the highest GHG emissions within the supply chains measured,
- 20 followed by refrigeration gas leakage and disposal of unused fish portions. Potential cleaner
- 21 production strategies (CPS) to reduce these impacts include installing solar panels, recycling
- the waste, good housekeeping in refrigeration equipment maintenance, and input substitution of refrigeration gas. The results show a combination of these strategies have the potential to
- of refrigeration gas. The results show a combination of these strategies have the potential to reduce up to 39% of the total GHG emissions from fillet harvest, processing and retail.

# 25 **1. Introduction**

- 26 The atmospheric concentration of greenhouse gases (GHG), including carbon dioxide (CO<sub>2</sub>),
- 27 methane (CH<sub>4</sub>) and nitrous oxide ( $N_2O$ ), is increasing (Forster et al., 2007). Airborne
- 28 particles in the gases then absorb more heat, thus resulting in global warming which causes
- 29 climate change (Forster et al., 2007). To minimise potential increases in temperature, primary
- 30 industries that release GHG (such as the seafood industry) should apply cleaner production
- 31 strategies (CPS) to combat climate change (UNEP, 2002). This paper focusses on the global

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- warming impact of the resources utilised in two Western Australian seafood supply chains bycalculating the GHG per tonne (t) of fish fillets.
- 34 Streamlined life cycle assessment (SLCA), following the steps of International Organisation
- 35 for Standardization (2006) is the most widely used method for measuring the upstream GHG
- 36 emissions only, not taking into account the complete product life cycle (Biswas et al., 2010;
- 37 Engelbrecht et al., 2013; Gunady et al., 2012). Its application models the GHG emissions for
- 38 the current study.
- 39 Numerous studies have concentrated on modelling GHG emissions and other environmental
- 40 impacts from harvesting fish (Table 1). However, none of these studies includes data from
- 41 Western Australia where water temperature, fish species, vessel types and logistics,
- 42 particularly the long distances from port to fishing ground, differ from other countries.
- 43 Several SLCA studies have also investigated the environmental impacts of different transport
- 44 methods of fish once landed to determine the most environmentally friendly and economic
- 45 system. Studies included the impact of transporting methods for fresh (never been frozen) and
- 46 frozen fish (Andersen, 2002; Vázquez-Rowe et al., 2012) and comparing truck (Andersen,
- 47 2002; Kissinger, 2012; Tlusty and Lagueux, 2009; Vázquez-Rowe et al., 2012), air
- 48 (Andersen, 2002; Tlusty and Lagueux, 2009; Vázquez-Rowe et al., 2012), boat (Andersen,
- 49 2002; Kissinger, 2012; Vázquez-Rowe et al., 2012), and rail (Kissinger, 2012) transportation
- 50 methods. However, Western Australia's case differs from these studies as in some cases fish
- 51 is transported over 2,000 km from the port to the nearest capital city (Department of
- 52 Fisheries, 2012).
- 53 This study is also unique in combining the three supply chain stages in finfish production:
- 54 harvesting, processing and retailing. The process in environmental supply chain management
- requires all stakeholders in a supply chain to work together to measure the impact and
- 56 identify strategies to attain economically viable outcomes with low GHG emissions (Gupta
- and Palsule-Desai, 2011). Sustainable seafood supply chain management is working as a
- 58 whole supply chain with the intention of reducing life cycle environmental impact, enhancing
- 59 social equity and reducing operational costs therefore increasing profit. In seafood supply
- 60 chains, previous environmental research studies have only focussed on the harvest (Iribarren
- 61 et al., 2011; Svanes et al., 2011b; Vázquez-Rowe et al., 2011b; Ziegler et al., 2011),
- 62 processing (Bezama et al., 2012; Hospido et al., 2006; Williams and Wikström, 2011 ) and
- transport stages (Coley et al., 2011; Tlusty and Lagueux, 2009) in the supply chain; only
- 64 Winther et al. (2009) and Ellingsen et al. (2009) followed harvest through to value adding,
- but ignored the retail stage. Thus a combination of the whole Western Australian seafood
- supply chain GHG emissions provides a more effective picture of environmental supply chainmanagement.
- 68 Food LCA studies specific to Australia follow a similar trend with only 6% covering the
- 69 retail stage within the supply chain (Renouf and Fujita-Dimas, 2013). Only Hobday et al.
- 70 (2014) covered the whole seafood supply chain in Australia, but did not cover the species and
- 71 transport distances associated with Western Australian finfish.

To fill these gaps of the Western Australian finfish industry knowledge and add to the whole supply chain research, this study has aimed to analyse the Western Australian finfish supply

chain's GHG from harvest to retailer. The specific objectives were to:

- a) assess the global warming impact of the harvest, processing and retail stages of two
   Western Australian finfish supply chains using a SLCA method;
- b) identify the 'hotspots' or the inputs and outputs emitting the highest amount of GHG
  during the life cycle of the finfish product; and
- c) recommend opportunities for possible GHG CPS.
- 80 1.1. Description of finfish supply chains examined

81 The fish was trawl harvested in the North Coast Bioregion as described by The Department

82 of Fisheries (2012). The boat travelled approximately 200km from port before trawling

83 started. The post-trawl fish process included emptying the catch into a hopper, sorting by size

84 into baskets (or polypropylene bags for large fish), cooling in seawater brine for four hours

and packing into tubs for cool room storage once the fish reached  $0^{\circ}$ C. Once the boat arrived

at port after ten days at sea, the fish were packed onto pallets by species and unloaded off the
boat, onto a truck. The boat underwent cleaning and maintenance before it returned to sea.

88 City retailers handle a larger quantity than the regional retailers so, from the landing of the

harvested fish, two supply chains were chosen for this SLCA analysis, one to a city retailer

90 and one to a regional retailer. The city retailer was located more than 1,000km away from the

91 landing port whereas the regional retailer was within 20km.

- 92 The city retailer processed the fish into fillets on site as required, instead of using a
   93 dedicated filleting processing facility.
- 94 The regional processor filleted, packaged and transported fillets to local and surrounding
   95 restaurants and the regional retail outlet.
- 96 Hence, in summary there were two separate supply chains from landing: chain one with three
- 97 firms harvesting, regional processing and regional retailing; and chain two with two firms -

harvesting and city retailing. The system boundaries of this research (Figure 1) included

transportation of all consumable items to their respective stages and fish waste disposal to

100 landfill. The system boundaries of the proposed SLCA excluded all downstream activities,

101 including food service and restaurant sectors and handling after the product left the retail

102 facility.

103 As seafood handled in the processing and retail facilities includes other seafood products (e.g.

- 104 crustaceans), an allocation procedure separated inputs for the finfish products by weight. The
- 105 inputs allocated included power, water and refrigeration gases as data provided was per
- 106 facility.
- 107 The selected trawl firm provides 20.5% of the finfish from the North Coast Bioregion
- 108 (Department of Fisheries, 2012) where 73% of the finfish in this region was trawl caught.
- 109 The species in this region differ from other regions in Western Australia, as the large

- 110 coastline results in various water temperatures throughout Western Australia. Therefore, this
- 111 study is representative of firms dealing with species such as Crimson snapper (*Lutjanus*
- 112 *erythropterus*), Bluespotted emperor (*Lethrinus punctulatus*) and Rosy threadfin bream
- 113 (Nemipterus furcosus).

114 From this capture, 8.7% of the fish caught are utilised in the regional processor and 5.9% in 115 the city retailer. The remaining fish is sold to a private processor. Although these supply 116 chains are only a sample of Western Australia's seafood industry, the framework can still be 117 applied in other companies. The study covers the supply chain from capturing the fish, to leaving the retail store, including typical trawling, processing and retailing processes with 118 119 similar inputs and outputs. The only items that may differ from other Western Australian 120 fresh finfish supply chains are the transport distances of both consumable items to site and 121 fish to processor or retailer, and the method of packaging (whether fillets are packed loosely 122 in carton liners as per the regional processor or if they are vacuum packed). These variations 123 are beyond the scope of this research.

# 124 **2.** Standard methods for streamlined life cycle assessment

125 The GHG emissions from the Western Australian test seafood supply chain was benchmarked

- 126 using a streamlined approach, as it did not take into account downstream activities such as
- 127 fish consumption. This SLCA approach undertaken followed the four steps of International
- 128 Organisation for Standardization (2006): goal, life cycle inventory, impact assessment and
- 129 interpretation. The goal was to ascertain the GHG emissions from the Western Australian
- 130 finfish supply chain. The functional unit was one tonne of processed fish sold at retail. This
- 131 unit was used to determine the number of stages of fish life cycle for developing an
- 132 inventory. The inputs (i.e. chemicals, energy) and outputs (i.e. emissions from processes)
- 133 were quantified for each life cycle stage for developing inventories of one tonne of processed
- 134 fish sold at retail for city and retailer supply chains. Some of the data for developing
- 135 inventories came from field survey, while the rest of the data was obtained from literature.
- 136 Collaborating firm interviews occurred between August 2012 and September 2013 and were
- 137 compiled in a life cycle inventory (LCI) spreadsheet. The LCI considers all the relevant
- 138 inputs and outputs for processes that occur during the life cycle of a product. Inventory data
- 139 was categorised into consumable items, energy, transport, storage and waste (Table 2).
- 140 Preliminary data for LCI: Representatives from each of the supply chain stages, including a
- 141 trawler off the coast of regional Western Australia, a regional processor, a regional retailer
- 142 and a city retailer were interviewed face to face to obtain primary information using a
- 143 structured questionnaire.
- 144 The harvest data includes the quantity of fish harvested, diesel and boat maintenance required145 per year.
- 146 The processing and retail data included the quantity of fish purchased, fish waste and its final
- 147 destination to landfill, electricity and water consumption, consumable materials and the
- 148 distances all travelled to the site.

- international literature provided data estimation from elements that were not possible
   to collect from the field (i.e. refrigeration gas leakage);
- medical safety data sheets for chemical quantities;
- national reports for waste emission recovery and bioelectricity production; and

Secondary data for LCI: Secondary data included different data sources:

- international databases to calculate the eco-inventories of raw materials and energy
- 155 sources (i.e. packaging materials, gloves, chemicals, boat maintenance and paper).
- 156 Once the inventory has been developed using both primary and secondary data sources,
- emission factors for all inputs and outputs were developed for assessing the life cycle GHGemissions of one tonne of fish fillets sold at retail.
- 159 Each CO<sub>2</sub>, CH<sub>4</sub> and N<sub>2</sub>O gas emission from the LCI was developed. The inputs and outputs
- 160 of the LCI were multiplied by the respective emission factors (Table 3). Energy emission
- 161 factors were applied to consumable materials when only an energy breakdown analysis was
- 162 available. Once the inputs were estimated for the production of one tonne of fish fillets sold
- 163 at retail, then these inputs were multiplied by their respective emission factors. These
- 164 emission factors were mainly sources from the local databases. In the absence of the local
- 165 database, new emission data base were created for the inputs (e.g. battery emissions (Lankey
- and McMichael, 2000; Life Cycle Strategies Pty Ltd, 2012)).
- 167 Energy emission factors: Energy included electricity, diesel, steam, LPG, natural gas, crude
- 168 oil, coal and petroleum and was calculated from Life Cycle Strategies Pty Ltd (2012). These
- 169 emission factors were also used for consumable materials when only an energy breakdown
- 170 analysis was available. The energy breakdown for batteries was taken from Lankey and
- 171 McMichael (2000).

- 172 Storage emission factors: Storage included ice production and refrigeration. All refrigeration
- 173 gas emission factors were calculated using the leakage rates from The Australian Institute of
- 174 Refrigeration (2012) (30% for boats, 12.5% for walk in cool rooms and 12.5% for display
- 175 cabinets) and the emission factor from The Department of Sustainability, Environment,
- 176 Water, Population and Communities (2012) (Table 3). The ice machine energy breakdown
- and the water and refrigerant quantities contributed to the ice emission factor.
- 178 Transportation emission factors: Transportation included of transportation of consumables
- and fish each facility and was calculated from Life Cycle Strategies Pty Ltd (2012) for ship,
- 180 international airfreight, articulated truck, car, light commercial vehicles and rail
- 181 transportation. The refrigerated truck had 20% more energy (Tassou and Ge, 2008).
- 182 Waste emission factor: The waste emissions from unused fish portions in this research
- 183 including heads, viscera, scales, bones, tails etc. were calculated to be 1.39 kg of CO<sub>2</sub> –eq per
- 184 kg of fish using the Buswell equation (Symons and Buswell, 1933), composition of the waste
- 185 (Esteban et al., 2007; Khoddami, 2012; Ng, 2010) and anaerobic digestion yields (Curry and
- 186 Pillay, 2012; Davidsson et al., 2007) to calculate the methane emitted to the atmosphere,
- 187 instead of harvested for energy. Although some landfill sites in Western Australia are

- harvested for methane, the average of 38.9% of  $CH_4$  recovered from landfill (Department of
- 189 the Environment) and the resulting 502 kWh of energy per functional unit (Clean Energy
- 190 Council, 2013) was included in the waste emission factor.
- 191 Finally, following IPCC's fourth assessment report (Forster et al., 2007), all GHGs associated
- with the production of one tonne of fish fillets sold at retail were converted to 100 year impacts in kg of  $CO_2$  –eq.
- 194 After the SLCA, CPS were assessed to mitigate supply chain GHG emissions. These five 195 categories of strategies are described further in UNEP (2002) and van Berkel (2007):
- 196 1. Good housekeeping
- 197 2. Input substitution: replacing resources with environmentally preferred substances
- 198 3. Technological modification: modifying existing structures to increase efficiency
- Product modification: modifying a product to reduce material consumption and to
   enhance recyclability
- 201 5. Recycling waste.
- 202 **3. Results and Discussion**
- 203 3.1. <u>Comparison of the city and regional supply chains</u>

Although both supply chains include transporting the fish from the port, filleting and storage, the supply chain's inventories differed (Table 4). The regional supply chain had an extra stage and the city supply chain consumed more electricity due to a larger and potentially more inefficient refrigeration system (The city supply chain consumed more than six times the electricity consumed in the regional supply chain). The city supply chain also had more tkm (tonnes x km travelled) of refrigerated transport to get the fillets to the retailer due to the large distance from port.

- 211 Producing one tonne of fish fillets released a total of  $18,870 \text{ kg CO}_2$  –eq from the regional 212 supply chain and  $92,560 \text{ kg CO}_2$  –eq from the city supply chain (Figure 2). The Monte Carlo
- 213 Simulation was run to determine the mean, standard deviation and standard error of the mean
- from each supply chain (Table 5). The standard deviations were only 2.8% and 3.9% of the
- 215 mean values of the carbon footprint of the regional and city supply chains, respectively,
- 216 confirming the validity of this LCA.
- 217 3.2. <u>Identification of hotspots</u>

218 Relative impacts from the various supply chain components are shown in Figure 3. The

219 greatest GHG emissions within the two supply chains measured were from energy (mainly

electricity consumption (78% in the regional supply chain and 93% in the city supply chain)

- followed by refrigeration gases (11% in the regional supply chain and 4% in the city supply
- chain) and filleting waste (6% in the regional supply chain and 1% in the city supply chain).

- 223 Energy consumption was also the hotspot in other seafood LCA studies, however, in this
- study, the energy use was from electricity used in processing and retail, rather than diesel
- consumption in the harvest stage as found by Winther et al. (2009), Thrane (2004), and
- 226 Vázquez-Rowe et al. (2010b, 2011b).
- 227 Whilst the supply chains measured required long distant transport (>1,000km), the
- transportation had a minimal impact in the regional (1.1%) and city (0.05%) supply chains.
- This is because each consumable purchased had a relatively low weight, resulting in a low
- tkm. Transport of fish to the city retail outlet had a larger impact than transporting the
- consumable items to the boat, regional processor and regional retailer.
- 232 When comparing these results to previously published work, few studies had the same areas
- 233 of greatest impact perhaps because they did not include the whole supply chain (Ellingsen et
- al., 2009; Svanes et al., 2011b; Vázquez-Rowe et al., 2013; Winther et al., 2009; Ziegler et
- al., 2013), excluded refrigeration gases (Iribarren et al., 2010; Thrane, 2006; Vázquez-Rowe
- et al., 2011b) or the supply chains did not use refrigerants with a high GHG emission factor
- 237 (Winther et al., 2009). Previous seafood LCA studies either focussed on the harvest supply
- chain stage, where energy use was diesel (Ellingsen and Aanondsen, 2006; Svanes et al.,
- 239 2011a; Winther et al., 2009) or focussed on the processing and retail stages that require
- electricity used in processing (Vázquez-Rowe et al., 2013; Winther et al., 2009).
- 241 If this study excluded the refrigerant leakage, the emissions would be underestimated by 11%
- and 4% from the regional and city supply chains respectively. Vázquez-Rowe et al. (2013),
- 243 Ziegler (2013) and Svanes (2011b) found refrigerant leakage to be a hotspot during harvest
- but did not measure beyond harvest into processing and further handling. Although Iribarren
- 245 (2010) originally did not include refrigerants in his research, in a later study he found
- refrigerant leakage to have the greatest carbon emissions from fish capture (Iribarren et al.,
- 247 2011). Other studies including Thrane (2006) and Vázquez-Rowe (2011b) ignored
- refrigeration completely in their research. Winther (2009) did include refrigerants, but the
- study comprised of carbon neutral alternatives. As a result, the energy used in the harvest was
  the hotspot (Thrane, 2006; Vázquez-Rowe et al., 2011b; Winther et al., 2009; Ziegler et al.,
- 250 the hotspot (Thrane, 2000, vazquez-Kowe et al., 2011), whither et al., 2009, Ziegler et al., 2013) with minimal GHG from processing and retail. None of these aforementioned studies
- 252 included fish waste.
- 253 3.3. <u>Potential cleaner production strategies</u>

As the three greatest GHG hotspots within both supply chains were energy from electricity, refrigeration gas leakage from the cool rooms, ice machines, and display cabinets, and the breakdown of fish waste in landfill, potential CPS are discussed. These include installing solar panels (an input substitution CPS as it is associated with the replacement of conventional electricity solar electricity), the conversion of fish waste to bio-electricity (input substitution, technological modification or recycling CPS) and reducing the GHG emissions from refrigerant leakage equipment (a good housekeeping CPS).

261 3.3.1. <u>Solar electricity</u>

Electricity as a hot spot is related to refrigeration and low temperatures are required to keep fish food-safe. Other LCA studies in the food industry have found a similar energy hotspot including Sanjuan et al. (2014), Vázquez-Rowe et al. (2013) and Winther et al. (2009). As most of the energy consumption from the supply chains measured in this study is electricity, there is the opportunity of harvesting solar energy as a potential CPS.

267 Solar energy (an input substitution CPS) is useful for supplementing the bulk of the power 268 used during the day. As the energy consumption from the partnering firms was from 269 refrigeration and freezing non-fish products, it is assumed energy consumption is consistent 270 over a 24 hour period. Therefore, solar panels can be used to supplement grid electricity 271 during the peak sun hours of the day. Peak sun hours are the time per day the sun provides the 272 maximum solar energy, differing in various locations around Australia and in different 273 seasons of the year. The average peak sun hours were calculated from BOM (2013) for both 274 the regional processer and city retailer regions. The solar emission factor was taken from 275 Lund and Biswas (2008) (multicrystalline solar system at 0.075 kg of CO<sub>2</sub> –eq per kWh). 276 Due to the total energy consumption, a 20 kW and a 100 kW system is recommended for the 277 regional processor and the city retailer respectively, resulting in a potential GHG emission 278 reduction of 17.1% and 21.3% respectively. Although a 20 kW and a 100 kW system will 279 cost \$ 2,919 and \$ 13,365 per tonne of fillets, it will potentially reduce the electricity bill by \$1,071 and \$7,377 per tonne of fillets per year in the regional processor and the city retailer 280 281 respectively (Shetty, Personal Communication), resulting in a payback period of less than 282 three years for the regional supply chain and two years for the city supply chain.

283 3.3.2. <u>Biogas electricity</u>

The filleting waste may also be utilised for biogas (a technological modification and recycling waste CPS), providing a second alternative to grid electricity consumption. Using the Buswell Equation (Symons and Buswell, 1933) and the amino and fatty acid breakdown of the fish species from Western Australia (Esteban et al., 2007; Khoddami, 2012; Ng, 2010), the CO<sub>2</sub>, CH<sub>4</sub>, ammonia (NH<sub>3</sub>) and hydrogen sulphide (H<sub>2</sub>S) from the anaerobic digestion process can be predicted.

290 Although the Buswell Equation assumes complete digestion, it can be used to predict the 291 quantity of potential CH<sub>4</sub> production. Both Davidsson et al. (2007) and Curry and Pillay 292 (2012) calculated the actual methane yield compared to the predicted yield of municipal 293 waste and found 76.7% and 74.9% respectively. If the average (75.8%) is applied to this study, processing all the filleting waste would produce 85.57 kg of CH<sub>4</sub> (Table 6), resulting in 294 4,757 MJ of energy per functional unit in both supply chains. However, if converted to 295 296 electricity using a generator, only 46% of the energy is converted (Reedman, Personal 297 Communication), leaving 607.9 kWh per functional unit, theoretically preventing a potential 298 15.2% and 3.1% of total emissions from the city and regional supply chains respectively.

As the firms in this study produce other products, the energy production from fish waste production would only supply 0.62% and 3.75% of the total energy consumed by the city retailer and regional processor respectively, saving \$1 598 and \$2 071 per year. As the 302 system would require both a digester such as a stainless steel IBC (\$2 850) and a generator to
303 convert the gas to electricity (\$11 500), the potential electricity savings would take nine years
304 and seven years to recover costs from the city retailer and regional processor respectively,
305 making biogas a less efficient investment for the potential GHG and electricity cost
306 reductions compared to the solar electricity option.

307 3.3.3. <u>Refrigeration Modification</u>

The refrigeration emissions as a hotspot in this research, was a hotspot in other food
industries including fresh pineapple (Ingwersen, 2012), fish on the boat (Svanes et al., 2011b;
Vázquez-Rowe et al., 2013; Ziegler et al., 2013), ice cream (Australian Industry Group,
2011) and butter (Büsser and Jungbluth, 2009). Thus, GHG from refrigeration is not just a
seafood issue. However, none of these studies offered potential CPS other than increasing
maintenance to reduce the impact.

314 Equipment maintenance, a 'good housekeeping' CPS, is one method to reduce the GHG 315 emissions from refrigeration. Although the equipment in the current study is regularly 316 serviced, any lapse can increase the current leakage by 2.5% from the display cabinets and 317 walk-in cool-rooms used by the regional processor, regional retailer and city retailer (The 318 Australian Institute of Refrigeration, 2012). Therefore, applying this potential 2.5% savings 319 to the supply chains measured by simple good housekeeping CPS potentially prevents an 320 estimated 0.28% and 0.10% of GHG emissions from the regional and city supply chains 321 respectively.

322 Another method of reducing the impact of the refrigeration gas GHG in the studied supply 323 chains is to change the refrigerant used (both a 'technological modification' and 'input 324 substitution' CPS). The supply chain partners have recently converted their systems from 325 R22 to the more 'environmentally friendly' R404a refrigerant. Although there are 326 refrigeration gases with little or no GHG available such as ammonia, which would eliminate 327 GHG emissions from refrigeration (ICF Consulting, 2003), refrigerant changes are expensive, 328 particularly when the current R404a systems in the supply chains measured are new. For 329 example, a quote for Sydney Fish Markets to change their refrigerants from R22 to HFC-330 134a would potentially cost \$255.22 per tonne of seafood (Northern Prawn Fisheries, 2014; 331 Sydney Fish Market, 2013). This cost included updating the plant, evaporators, pipework and 332 warm glycol defrost, warm glycol circulation to replace door heater, labour, electrical and 333 controls, refrigerant, contractors costs, contingency and warranty (Northern Prawn Fisheries, 334 2014). As changing the refrigerant requires complete equipment replacement, it is an 335 expensive project that is unlikely to occur until the current refrigeration units require 336 replacing.

Although changing the refrigerant would improve each supply chain's GHG emissions by up
to 11.3% and 4.0% in the regional and city supply chains respectively, the capital cost of
updating the equipment without any resultant change in profit is a barrier to change.

In summary, the GHG emissions from refrigerants can potentially be reduced using good
housekeeping, technological modification and input substitution. Such changes can
potentially reduce the total GHG emissions by up to 11.3% (Figure 4).

343 3.3.4. <u>Utilising waste</u>

In the supply chains measured, there was 62.5% (by weight) wastage from filleting fish. By
isolating this waste during processing and developing by-products from the specific waste
streams, resources efficiency may increase by 'recycling' the waste, which is one of the CPS.
Biogas production has already been discussed, but further possibilities for waste usage
include fertiliser and hydrolysate.

- 349 Fish waste can be composted into fertiliser for a possibly inexpensive solution. López-
- 350 Mosquera et al. (2011) composted the fish waste with seaweed and sawdust, applying their
- 351 composting method to the waste from Western Australia could potentially reduce the GHG
- by 6.0% and 1.2% from the regional and city supply chains respectively.
- 353 Fish waste is also a good source of hydrolysate (fish ground into liquid) that can be used for
- 354 protein powders, fertiliser, and animal feeds. Aspmo et al. (2005) and Bhaskar and
- 355 Mahendrakar (2008) only used the viscera and thus, only used 10.3% of the waste product.
- However, when all the fish waste is used as in Nges et al. (2012), the GHGs would
- potentially reduce by 6.0% and 1.2% from the regional and city supply chains respectively.

358 There are barriers to recycling waste that affect both supply chains. Firstly, the cost to

- transport the waste over 1000 km to the nearest capital city for processing is a major barrier.
- 360 Secondly, many of the suggestions above require the purchase of capital equipment to
- 361 convert waste to biogas, fertiliser or hydrolysate. Thirdly, due to the current size of both the
- 362 regional processor and city retailer, a new premise will also be required for each supply chain
- 363 to manufacture these recycled products, or potentially outsource them. Thus, further research
- 364 is required into the feasibility, cost and exact GHG reduction in each supply chain in Western
- 365 Australia.
- 366 Another consideration is that whilst reusing the all the fish waste to create another product
- 367 can potentially reduce the current GHG emissions by up to 6.0% (Figure 4), these
- 368 calculations do not account for the GHG in producing the waste products (e.g. electricity
- 369 consumption). Thus, further research is required into the GHG potential in recycling fish
- 370 waste.

## 371 3.4. <u>Overall improvement opportunities</u>

372 Overall, if all CPS discussed were applied – installing solar power, maintaining equipment,

changing the refrigerant and recycling the fish waste, – the current GHG emissions would

reduce potentially by 38.6% and 25.7% from the regional and city supply chains respectively

375 (Figure 4). If extrapolated to the total fish quantity from the North Coast Bioregion, this

- 376 would be equivalent to a potential savings of 4.9 million tonnes of  $CO_2$  –eq from the regional
- 377 supply chain or 16 billion tonnes of  $CO_2$  –eq from the city supply chain's processes.

- 378 The two supply chains measured differed mainly in their electricity consumption per
- 379 functional unit. Although the city supply chain has more significant improvement
- 380 opportunities through the CPS discussed, the regional supply chain has significantly lower
- 381 GHG emissions. The regional supply chain has greater opportunity for reducing its current
- 382 GHG emissions, particularly harvesting solar energy. Although recycling filleting waste into
- 383 biogas does reduce grid electricity consumption, it is expensive for the quantity of electricity
- 384 generated. Therefore, installation of solar energy is recommended. The city supply chain had
- more GHG emissions, particularly as the retailer had a large electricity consumption.
- Both supply chains have the same barriers to solar energy installation. Although harvesting
- 387 solar energy in both supply chains will reduce both GHG emissions and ongoing costs,
- 388 neither the regional processor nor the city retailer own their own premises. Thus, negotiations
- 389 with the building owners are required to set up a "green lease" where the lease agreement is (204.6)
- 390 set up to recover costs of the solar panels (Council of Australian Governments (COAG)
- National Strategy on Energy Efficiency, 2012). Despite these barriers, installation of solar
- panels will result in long term lower energy costs and reduced GHG in both the regional
- 393 processor and city retailer.
- 394 Although replacing refrigeration equipment will also reduce current GHG emissions, the cost
- 395 of replacing equipment so soon after installing R404a equipment is a large barrier. Therefore,
- it is recommended both supply chains continue (or increase) their refrigeration maintenance
- 397 to reduce refrigerant leakage and prevent further GHG emissions.
- 398 Despite the quantity of waste disposed in landfill, it had a minimal GHG impact in both
- 399 supply chains compared to electricity consumption. Although a potential profit can be made
- 400 from recycling this waste, it will only reduce GHG emissions up to 5.0%. Thus, further
- 401 research into the profit potential of recycling is recommended only for solid waste reduction
- 402 purposes as opposed to potential GHG savings.
- 403 **4. Conclusions and Recommendations**
- 404 This research was unique as it measured the GHG emissions in finfish production from a
  405 whole of chain perspective in Western Australia and included both refrigerants and fish waste
  406 emissions.
- 407 Electricity had the greatest GHG emissions in both supply chains (78% in the regional supply
- 408 chain and 93% in the city supply chain). These emissions may be reduced by installing solar
  409 panels at the regional processor and the city retailer, resulting in a potential 17.1% and 21.3%
- 410 respectively.
- 411 Other potential CPS discussed in this study (biogas production, refrigeration gas modification
- 412 and recycling filleting waste) had minimal reduction in GHG emissions, but when combined
- 413 with solar, a potential 38.6% and 25.7% from the regional and city supply chains respectively
- 414 could be prevented.

- 415 The possible uses from recycling waste have been modelled include using all the waste to
- 416 create fertiliser or hydrolysate. Using all the waste (including heads, skin, viscera and frames)
- 417 instead of portions only, provides the best potential of reducing the GHG emissions by 6.0%
- 418 and 1.2% from the regional and city supply chains respectively. Further research is required
- 419 to model the effects of these recommendations in Western Australia.
- 420 Finally, the outcomes of this research will assist in the enhancement of the framework of the
- 421 seafood supply chain by enabling stakeholders, including similar Western Australian finfish
- 422 companies to restructure the supply chain with reduced GHG emissions by implementing
- 423 CPS.

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- 631

# **6.** Tables

634	Table 1	Studies of various harvest methods
635	Table 2	Categories of inputs and outputs in the supply chains measured
636	Table 3	Emission factors used
637	Table 4	Inventory differences between supply chains
638	Table 5	Monte Carlo Simulation uncertainty analysis (1,000 runs)
639	Table 6	Potential biogas yield in kg per functional unit
640		

#### 641 Table 1 Studies of various harvest methods

Harvest method	Country	Reference
Trawl harvested fish	Spain	(Iribarren et al., 2010; Iribarren et al., 2011; Ramos et al., 2011; Vázquez-Rowe
	_	et al., 2010a)
	Denmark	(Ellingsen and Aanondsen, 2006; Schau et al., 2009)
	Norway	(Ellingsen and Aanondsen, 2006; Schau et al., 2009)
	Antarctic	(Parker and Tyedmers, 2012)
Purse seine	Spain	(Hospido and Tyedmers, 2005)
	Denmark	(Thrane, 2004)
	Norway	(Schau et al., 2009; Svanes et al., 2011a, b)
	Spain	(Iribarren et al., 2010)
Multiple methods within a	Norway	(Schau et al., 2009)
fleet		
	Denmark	(Thrane, 2006)
	Spain	(Vázquez-Rowe et al., 2011a; Vázquez-Rowe et al., 2010b, 2011b)
	Senegal	(Ziegler et al., 2011)
	Sweden	(Ziegler and Hansson, 2003; Ziegler et al., 2003)

644	Table 2	Categories of inputs and outputs in the supply chains measured	
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	Unit per toppe of fish fillet	Regional Supply Chain	City Supply Chain
Consumable Items	Onit per tonne of fish finet	Regional Supply Cham	City Supply Chain
Carton liners	kσ	14 400	0.003
Checkout paper bags	ko	53 156	0.005
Checkout plastic bags	ko	55.150	14 988
Detergent	ka	17 026	10 479
Fsky	ka	81 304	10.479
Fillet covers	ko	13 893	8 960
Grease	ko	0.310	0.310
Hand sanitiser	ko	6.219	0.833
Hand soan	ka	3 110	0.957
Hydraulic oil	ka	1 267	1 267
I anolin grease	ka	0.001	0.001
Lug buckets/tubs	ka	7 724	7 724
Pallet wran	ko	0 1 1 4	0.114
Paper to wrap purchase	ka	47 841	177 778
Paper towels	ko	14 222	20 741
Plastic bag for fillet	ka	13 821	14 815
Polypropylene bags	ko	2 038	2.038
Rone	ko	1 097	1 097
Rust rinse	ka	4 026	4 026
Thick gloves	ka	0.301	0.301
Water	ko	45208 487	2849.003
Water	<b>K</b> 5	-5200.407	2049.005
Energy			
Electricity	kWh	13918.228	91509.972
Diesel	kg	2851.156	2851.156
	8		
Transport			
Ship	tkm	153.493	153.493
Articulated truck	tkm	741.508	101.148
Refrigerated articulated truck	tkm		3384.800
Rail	tkm	60.505	5.934
Light commercial vehicle	km	470.838	396.533
0			
Storage			
R404a refrigeration gas	kg	4.483	8.325
Waste			
Fish waste	kg	1666.667	1666.667
Waste recovered from landfill	kg	663.333	663.333
Energy recovered from waste	kWh	502.264	502.264

### 647 Table 3 Emission factors used

Energy     Electricity     Per kWh     0.916     (Life Cycle Strategies Pty Ltd, 2012)       Diesel     Per kg     0.675     (Life Cycle Strategies Pty Ltd, 2012)       Batteries     Per kg     22.98     (Lankey and McMichael 2000) Life Cycle Strategies Pty	
ElectricityPer kWh0.916(Life Cycle Strategies Pty Ltd, 2012)DieselPer kg0.675(Life Cycle Strategies Pty Ltd, 2012)BatteriesPer kg22.98(Lankey and McMichael 2000) Life Cycle Strategies Pty	
Diesel         Per kg         0.675         (Life Cycle Strategies Pty Ltd, 2012)           Batteries         Per kg         22.98         (Lankey and McMichael 2000): Life Cycle Strategies Pty	
Batteries Per ko 22.98 (I ankey and McMichael 2000). Life Cycle Strategies Ptv.	
	Ltd.
2012)	2,
)	
Transport	
Ship Per tkm 0.02076 (Life Cycle Strategies Pty Ltd, 2012)	
Articulated truck Per tkm 0.1002 (Life Cycle Strategies Pty Ltd, 2012)	
Refrigerated articulated Per tkm (Life Cycle Strategies Pty Ltd, 2012; Tassou and Ge, 2009	3)
truck	, ,
Rail Per tkm 0.0008760 (Life Cycle Strategies Pty Ltd, 2012)	
Light commercial Per km 0.4402 (Life Cycle Strategies Pty Ltd, 2012)	
vehicle	
Storage	
R404a refrigeration gas Per kg 3260 (Department of Sustainability Environment Water Popula:	ion
and Communities, 2012)	
Waste	
Fish WastePer kg1.39(Curry and Pillay, 2012; Davidsson et al., 2007; Esteban et	t al.,
2007; Khoddami, 2012; Ng, 2010; Symons and Buswell,	.933)
Consumable Items	
Carton liners Per kg 1.949 (Nolan-Itu Pty Ltd, 2002)	
Checkout paper bags Per kg 0.5327 (Nolan-Itu Pty Ltd, 2002)	
Checkout plastic bags Per kg 1.949 (Nolan-Itu Pty Ltd, 2002)	
Disposable gloves Per kg 0.5572	
Detergent regional Per kg 0.5193 (Life Cycle Strategies Pty Ltd, 2012)	
Detergent city Per kg 0.1342 (Life Cycle Strategies Pty Ltd, 2012)	
Esky Per kg 6.4136 (Life Cycle Strategies Pty Ltd, 2012)	$(\mathbf{a})$
Fillet covers Per kg 0.5572 (Life Cycle Strategies Pty Ltd, 2012; Saeki and Emura, 20	02)
Grease Per kg 0.3890 (Life Cycle Strategies Pty Ltd, 2012)	
Hand samuser Per kg 0.5819 (Kim and Date, 2005; Life Cycle Strategies Pty Ltd, 2012)	,
Kenoni et al., 2010) Hand soan Darka 1,0170 (Pishai et al. 2012) Graana 1006; Lifa Civala Strategias F	t.,
Haild soap Fel Kg 1.0170 (Distinct et al., 2015, Olectie, 1950, Life Cycle Strategies F	1. .1
2003	u.,
Hydraulic oil Der ka 0.4004 (Life Cycle Strategies Pty Ltd. 2012)	
Landing grasse Per kg 0, 3885 (Barber and Pellow 2006) Hoge 1974: Life Cycle Strate	ries
Ptv I td 2012)	5103
Lug buckets/tubs Per kg 0.5572 (Life Cycle Strategies Pty Ltd 2012: Saeki and Emura 20	02)
Pallet wrap Per kg 2,532 (Nolan-Itu Pty Ltd. 2002)	02)
Paper to wrap purchase Per kg 0.5327 (Nolan-Itu Pty Ltd, 2002)	
Paper towels Per kg 0.4118 (Hansari Budisulistiorini, 2007)	
Plastic bag for fillet Per kg 2.532 (Nolan-Itu Pty Ltd, 2002)	
Polypropylene bags Per kg 4.083 (Nolan-Itu Pty Ltd, 2002)	
Rope Per kg 4.083 (Nolan-Itu Pty Ltd, 2002)	
Rust rinse Per kg 1.084 (Berenbold and Kosswig, 1995; Life Cycle Strategies Ptv	Ltd,
2012)	,
Thick gloves Per kg 0.0002427 (Saeki and Emura, 2002)	
WaterPer kg0.000317(Life Cycle Strategies Pty Ltd, 2012)	

Regional Supply Chain	City Supply Chain
Consumable items	
Water bill included the neighbouring firm's consumption	Water bill was just for the retail stage
Packaged fillets in polystyrene eskies for transporting to the store	Filleted on site and had no reason to transport fillets
Provided paper bags for customer's convenience	Provided plastic bags for customer's convenience
Used less paper to wrap the fillets	Used more paper to wrap the fillets
Energy	
Used electricity to support storage in both processing and	Only one supply chain stage consumed electricity, but
retail stages	consumed 6 times the consumption of the regional supply chain
Transport	
Fish travelled 20 km in refrigerated van	Refrigerated truck travelled over 2000 km
Consumable items travelled over 2000 km to site	Consumable items purchased in city
Storage	
Displays fillets bunched up in display cabinet using less	Spread fillets out in display cabinet using more refrigeration
retrigeration gases per functional unit	gases per functional unit
Waste	
No difference	

# 649 Table 4 Inventory differences between supply chains

652 Table 5 Monte Carlo Simulation uncertainty analysis (1,000 runs)

	Mean	Standard Deviation	Standard Error of Mean
Regional supply chain	18,500	516	0.000884
City supply chain	92,600	3580	0.00122

655 Table 6 Potential biogas yield in kg per functional unit

	Carbon dioxide	Methane	Ammonia	Hydrogen sulphide
Amino acids	166.00	64.89	36.00	3.08
Fatty acids	56.36	46.93		
Carbohydrates	2.84	1.03		
Total	225.20	112.86	36.00	3.08
Assuming 75.8%	170.74	85.57	27.29	2.33
digestion				

# **7. Figures**

658	Figure 1	System boundaries of each seafood supply chain
659	Figure 2	GHG comparision between the harvest to regional retailer supply chain and the harvest to city
660		retailer supply chain
661	Figure 3	Distribution of GHG in the regional supply chain (left) and city supply chain (right)
662	Figure 4	Percentage reduction of GHG from installing solar panels, utilising biogas, changing the
663		refrigerant, recycling waste and a combination of the four CPS listed
664		



667 Figure 1 System boundaries of each seafood supply chain



Figure 2 GHG comparision between the harvest to regional retailer supply chain and the harvest to city retailer
 supply chain



677 Figure 3 Distribution of GHG in the regional supply chain (left) and city supply chain (right)



Figure 4 Percentage reduction of GHG from installing solar panels, utilising biogas, changing the refrigerant,
 recycling waste and a combination of the four CPS listed

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